



### PLANNED GIFT DOCUMENTATION

This document outlines my/our plans for providing a legacy gift to the Salvador Dalí Museum. The information provided below will be used by The Dalí to recognize that I/we have made a provision for the Museum in my/our estate plan or other deferred giving vehicle. I/we understand that this gift is revocable and can be modified by me/us at any time.

Name: \_\_\_\_\_ Birth Date: \_\_\_\_\_

Name: \_\_\_\_\_ Birth Date: \_\_\_\_\_

#### Description of Gift (Type/Value)

- Bequest through will or trust
  - Percentage of estate: \_\_\_\_\_ %
  - specific amount: \$ \_\_\_\_\_
  - Other (please specify): \_\_\_\_\_
- Charitable Trust (select one)  Unitrust  Annuity Trust  Lead Trust
- Charitable Gift Annuity (select one)  Immediate  Deferred
- IRA or Retirement Plan (please describe) \_\_\_\_\_
- Other (please describe) \_\_\_\_\_
- I/We  have provided  will provide a copy of the portion of my/our will or other instrument that pertains to The Dalí Museum.
- With the understanding that values are subject to change, at this time I/we estimate the value of my/our gift to be approximately \$\_\_\_\_\_. I/We understand that my/our estate is not legally bound by this statement and I/we may choose to add, subtract or revoke this provision at any time, at my/our sole discretion.

#### Purpose of Future Gift

- This gift is to be designated to the endowment fund for the specific purpose as designated below:
  - Unrestricted
  - Acquisition
  - Conservation
  - Education
  - Other (please specify) \_\_\_\_\_
- This gift is to be designated for current use.
- I/We accept membership into the Dalí Legacy Society (recognition society for planned giving donors)

The Dalí Museum and its employees do not provide tax or legal advice. Prospective donors should consult with their legal and financial advisors.

**THANK YOU FOR YOUR SUPPORT OF THE DALI MUSEUM**